



# The Uphill Trust

Supporting Uphill Junior School in western Uganda



## ***How to Leave a Legacy Gift to The Uphill Trust***

*“Giving an education to children who need it the most creates a legacy that can never be taken away”*

### **Making a Will**

A will is one of the most important documents you will ever write and we strongly recommend that you consult a professional to ensure that your document is valid and your wishes are clearly expressed.

When considering leaving a legacy to The Uphill Trust you can:

- Leave a proportion of your estate (a residual legacy)
- Leave a specific sum of money (a pecuniary legacy)

### **Altering an existing Will**

It is easy to change an existing will, by inserting an addition in the form of a ‘codicil’. Your solicitor will be able to provide you with advice on how to do this.

### **Your Donation is Tax Free**

The Uphill Trust is a Registered Scottish Charity, which means that your donation will be free from Inheritance Tax. You can make your donation knowing that every penny will be used to support our work with Uphill Junior School.

### **Donations ‘In Memory’**

Often people prefer to see donations made to charity in place of buying floral tributes. The following wording in your will should make your wishes clear:

*“Without binding my executors, I express the wish that instead of flowers at my funeral, donations are made to The Uphill Trust, 21 Strachan Crescent, Dollar FK14 7HL (Registered Charity Number: SC045385)”*

***If you would like more information, please contact the Trustees***